



99-179-C 277843

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August 15, 2018
Via Overnight Delivery

Ms. Jocelyn Boyd, Chief Clerk
South Carolina Public Service Commission
101 Executive Center Dr.
Suite 100
Columbia, SC 29210

RE: Notice of Consummation of Ownership Change of Legacy Long Distance International, Inc. to Jail Education Solutions, Inc. dba Edovo

Dear Ms. Boyd:

Enclosed for filing please find the original copy of the above-referenced filing submitted on behalf of Legacy Long Distance International, Inc. ("Legacy"). Legacy hereby provides notice of a direct transfer of equity interest transaction between Legacy and Jail Education Solutions, Inc. dba Edovo. This transaction was completed on May 3, 2018.

 Please acknowledge receipt of this filing by date-stamping the extra copy of this cover letter and returning it to me in the self-addressed, stamped envelope provided for that purpose.

Any questions you may have regarding this filing should be directed to my attention at 407-740-3005 or via email to swarren@inteserra.com. Thank you for your assistance in this matter.

Sincerely,



Sharon R. Warren
Consultant

cc: Curtis Brown (Via Email) – Legacy
Brian Hill (Via Email) - Edovo
Valerie Hedge (Via Email) - Edovo
Executive Director, SC Public Service Commission
tms: SCx1802

Enclosures
SW/mp

RECEIVED
AUG 16 2018
PSC SC
MAIL / DMS

LEGACY LONG DISTANCE INTERNATIONAL, INC.

NOTICE OF CONSUMMATION

Legacy Long Distance International, Inc. ("Legacy") and Jail Education Solutions Inc. dba Edovo ("Edovo") (collectively, the "Parties"), through their respective consultant and counsel, hereby notify the Commission of the consummation of a direct transfer of ownership of Legacy to Edovo as of May 3, 2018. Legacy will operate as a direct wholly-owned subsidiary of Edovo. A Pre- and Post-Transaction Organization Chart is attached as *Exhibit A*.

The Transaction will have no effect on the operations of Legacy, which will remain the holder of its Certificate of Authority (as defined below) and will continue to offer the same services under the same rates, terms and conditions as currently offered. Consequently, the Transaction will have no impact on South Carolina customers and no customer notice is required. The Parties provide the following additional notice information:

I. DESCRIPTION OF THE PARTIES

A. Legacy Long Distance International, Inc.

Legacy Long Distance International, Inc. is incorporated under the laws of the state of California with principal offices located at 10833 Valley View Street, Suite 150, Cypress, CA 90630. Legacy was granted a Certificate of Convenience and Necessity by the South Carolina Public Service Commission to provide Intrastate Reold Telecommunications on June 20, 2018 in Docket No. 1999-179-C and Order No. 2018-440.

B. Jail Education Solutions Inc. d/b/a Edovo

Edovo is incorporated under the laws of Delaware, with its principal business office at 500 W. Madison Avenue, Suite 801, Chicago, IL 60661. Edovo provides secure tablet technology to correctional facilities to help to better prepare inmates for re-entry and improve public safety. Their mobile tablet solution provides over 10,000 hours of educational, vocational and treatment programming to the inmate population.

II. CONTACT INFORMATION

For the purposes of this Notice, the contact for the Parties is as follows:

Sharon R. Warren, Consultant
Inteserra Consulting Group, Inc.
151 Southhall Lane, Suite 450
Maitland, Florida 32751
(407) 740-3005 (voice)
(407) 740-0613 (facsimile)
Email: swarren@inteserra.com

III. DESCRIPTION OF THE TRANSACTION

On January 27, 2017, Legacy entered into a Stock Purchase Agreement ("*Agreement*") between Legacy and Edovo. Edovo will acquire 100% of the voting equity interests of Legacy ("Proposed Transaction"). At the closing of the Transaction, Legacy became a wholly-owned subsidiary of Edovo. For the Commission's reference, a pre- and post-Transaction Organization Chart is provided as *Exhibit A*.

This change in control does not involve a transfer of operating authority, assets or customers in South Carolina or elsewhere. Legacy's corporate identity, name and operations, and the rates, terms and conditions of its service offerings will remain intact after the Transaction. Accordingly, the Transaction will be seamless to customers.

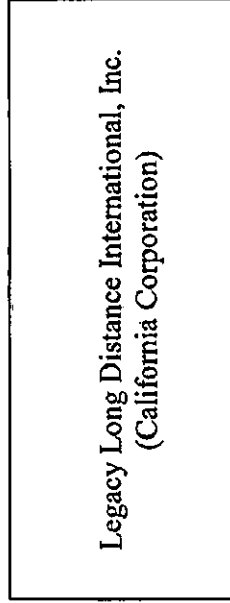
IV. PUBLIC INTEREST ANALYSIS

The Parties respectfully submit that the Transaction described herein will serve the public interest. As noted previously, the Transaction will be seamless from the perspective of Legacy's South Carolina customers because there will be no change in the company name, nor any changes to the rates, terms and conditions of service. Moreover, consummation of the Transaction will enhance Legacy's capabilities to continue to provide quality, competitive telecommunications services to South Carolina consumers.

Exhibit A

Pre- and Post-Transaction Organization Chart

PRE-ORGANIZATION CHART



POST-ORGANIZATION CHART

